

ADDENDUM C
Claim Recommendations -- Preneed Consumer Protection Trust Fund
Board of Funeral, Cemetery and Consumer Services

Date of Board Meetin 7/23/2026

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These are claims against the Preneed Consumer Protection Trust Fund, under s. 497.456, Fla. Statutes. The Division has reviewed these claims and recommends approval in the amounts stated below ("Amount recommended") (which in some cases may be zero -- i.e., deny

Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)

CPTF-2687	Beaches Memorial Services LLC	Abry, Rush	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,000.00	\$1,000.00	

CPTF-2712	SW Florida Funeral & Cremation Services	Blasik, Theresa	ICS Cremation Society, Inc	\$1,020.00	\$1,020.00	

CPTF-2713	SW Florida Funeral & Cremation Services	Dayton, Patricia	ICS Cremation Society, Inc	\$795.00	\$695.00	16

CPTF-2714	SW Florida Funeral & Cremation Services	Elam, Susan	ICS Cremation Society, Inc	\$845.00	\$845.00	

CPTF-2696	Empey Laurie	Empey Laurie	ICS Cremation Society, Inc	\$1,340.00	\$945.00	16

CPTF-2700	Martin Daniel	Martin Daniel	ICS Cremation Society, Inc	\$1,173.00	\$803.00	16

CPTF-2701	Martin Joyce	Martin Joyce	ICS Cremation Society, Inc	\$1,173.00	\$803.00	16

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Clm#	Claimant	Beneficiary (decedent	Defaulting Seller	Amt claimed	Amount recommended	Reduction code(s)

CPTF-2690	Beaches Memorial Services LLC	Neitz, Roberta	Cemetery Professional/Beaches Memorial/First Coast Funeral Home	\$1,295.00	\$1,295.00	

CPTF-2715	SW Florida Funeral & Cremation Services	Smilth, Joyce	ICS Cremation Society, Inc	\$1,045.00	\$1,045.00	

Consumer Protection Trust Fund - Administrative Report	
Preneed Funeral Contract Consumer Protection Trust Fund Balance as of: July 10, 2026	\$10,487,477
# Claims Presented at This Board Meeting	9
\$ Claims Presented at This Board Meeting	\$8,451
Claims Paid as of July 10, 2026 (for fiscal year 2027-2028)	\$0
Quarterly Remittances paid as of July 10, 2026 (for fiscal year 2027-2028)	\$3,101

	Claim Recommendations-Preneed Consumer Protection Trust Fund Reduction Code
NIA	Not applicable (no reduction)
1	Claim included cash advance items (CAI) in excess of amount of CAIs in the preneed contract.
2	Claimant not able to verify payment of entire preneed or at-need contract price.
3	Claimant received interest on trust funds (reduce claim by amount of interest).
4	Claim reduced by amount of trust funds available.
5	Insurance-funded preneed contract. Claim reduced by amount of insurance funds available.
6	Claim includes charges by at-need provider for good/services not included under the preneed contract.
7	Claimant requested more than amount paid on the preneed contract.
8	Claimant requested less than amount paid on the preneed contract.
9	Claimant was overpaid by the family's representative.
10	Claimant has billed the family's representative for the outstanding amount.
11	Amount of claim plus amount already disbursed by trustee exceed amount paid for preneed contract.
12	Claim denied based upon the amount available in the trust fund.
13	Partial refund by seller.
14	Partial refund through Settlement Agreement.
15	Amount of claim plus amount already disbursed by the Consumer Protection Trust Fund exceed amount paid for preneed contract.
16	Claim includes burial spaces and other non-refundable items in excess of the preneed contract amount.